

No. TG 049/68

July 1, 2025

Subject Publication of the Notification of Allocation of Convertible Bonds of Takuni Group Public Company Limited No. 1/2025 together with Warrants to Purchase Ordinary Shares of Takuni Group Public Company Limited No. 2 (TAKUNI-W2) on the Company's website

To The President
The Stock Exchange of Thailand

As the Extraordinary General Meeting of Shareholders of Takuni Group Public Company Limited (the “**Company**”) No. 1/2025 on June 24, 2025, has resolved for the Company to issue and offer Convertible Bonds of Takuni Group Public Company Limited No. 1/2025 Due 2028 With the Issuer’s Rights of Early Redemption and Convertible Bondholders’ Conditional Rights of Early Redemption (“**Convertible Bonds**”) in an amount not exceeding 100,000 units in total, to be offered and allocated in full to the Company’s existing shareholders who are entitled to receive the allocation in proportion to their shareholdings (Right Offering). The Board of Directors’ Meeting No. 6/2025 on May 13, 2025, has resolved to set the record date for shareholders entitled to receive the allocation of Convertible Bonds offered to existing shareholders in proportion to their shareholdings (Right Offering) on May 28, 2025 (Record Date). The Company will allocate the Convertible Bonds to the Company’s existing shareholders who are entitled to receive the allocation in proportion to their shareholding (Right Offering) at an allocation ratio of 8,000 original shares to 1 unit of Convertible Bonds. Any fraction from the calculation shall be discarded in all cases. Any shareholder of the Company who holds less than 8,000 shares will not be entitled to subscribe for the Convertible Bonds in proportion to their rights (but may subscribe in excess of their rights). In addition, the Company will allocate warrants to purchase ordinary shares of Takuni Group Public Company Limited No.2 (the “**Warrants No.2**” or “**TAKUNI-W2**”) to the Company's existing shareholders who subscribed for and were allocated the Convertible Bonds issued and offered to the existing shareholders in proportion to their shareholding (Right Offering) at no cost (zero baht) at a ratio of 1 unit of Convertible Bond to 3,500 units of the warrants No. 2 (TAKUNI-W2).

The Company has published this notification letter and accompanying documents on the Company's website at <http://www.takunigroup.com>. In addition, shareholders can download the documents by scanning the QR Code as shown below.



If shareholders have any questions or would like to inquire for additional information, please contact the Company's Investor Relations Department or Company Secretary via phone number 02-455-2888 or email secretary@takuni.com

Please be informed accordingly.

Yours sincerely,

(Dr. Krittapong Orachaijunlap)
Chief Executive Officer / President